



# Kennesaw State University Foundation

## Letter of Authorization to Broker

Date: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Complete this form  
and send to your  
broker. **Mail, scan or  
fax a copy to KSUF.**  
See below for  
instructions.

Dear: \_\_\_\_\_

Please accept this form as your authorization to transfer irrevocably the following securities as a gift to the Kennesaw State University Foundation:

Name of Security: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Name of Mutual Fund: \_\_\_\_\_ Number of Shares/units: \_\_\_\_\_

If the security is eligible for electronic transfer by DTC, transfer the assets using the following instructions. City National Securities is designated as the introducing broker dealer.

DTC: 0226, National Financial Services

Further credit to account #: NYK - 004212 (\*the dash may be omitted if rejected by the transfer portal)

Account Name: Kennesaw State University Foundation

For Mutual Funds: Call the NFS TOA (transfer of assets) Receives Department using the Fidelity Clearing & Custody Solutions support line at 877.262.5950.

Further credit to account #: NYK - 004212

Account Name: Kennesaw State University Foundation

This gift is for the benefit of the following department, program, fund or project:

Sincerely,

Signature: \_\_\_\_\_ Account #: \_\_\_\_\_

Name (Please Print): \_\_\_\_\_ Phone: \_\_\_\_\_

cc: Kennesaw State University Foundation

Mail to: **Kennesaw State University  
Foundation Attn: Carol Goodreau  
3391 Town Point Dr.  
Suite 4430, MD 9101  
Kennesaw, GA 30144-5591  
(470) 578-6675**

Scan to: **cgoodrea@kennesaw.edu**

Fax to: **(470) 578-9196**