



Kennesaw State University Foundation

Letter of Authorization to Broker

Date: _____

Broker's Name: _____

Company: _____

Address: _____

City, State, Zip: _____

Complete this form
and send to your
broker. **Mail, scan or
fax a copy to KSUF.**
See below for
instructions.

Dear: _____

Please accept this form as your authorization to transfer irrevocably the following securities as a gift to the Kennesaw State University Foundation:

Name of Security: _____ Number of Shares: _____

Name of Mutual Fund: _____ Number of Shares/units: _____

If the security is eligible for electronic transfer by DTC, transfer the assets using the following instructions. City National Securities is designated as the introducing broker dealer.

DTC: 0226, National Financial Services
Further credit to account #: NYK - 004212
Account Name: Kennesaw State University Foundation

For Mutual Funds: Call the NFS TOA (transfer of assets) Receives Department using the Fidelity Clearing & Custody Solutions support line at 877.262.5950.

Further credit to account #: NYK - 004212
Account Name: Kennesaw State University Foundation

This gift is for the benefit of the following department, program, fund or project:

Sincerely,

Signature: _____ Account #: _____

Name (Please Print): _____ Phone: _____

cc: Kennesaw State University Foundation

Mail to: **Kennesaw State University
Foundation Attn: Carol Goodreau
3391 Town Point Dr.
Suite 4430, MD 9101
Kennesaw, GA 30144-5591
(470) 578-6675**

Scan to: **cgoodrea@kennesaw.edu**
Fax to: **(470) 578-9196**