To Allocate <u>ALL</u> expenses to one non-default speedchart:

- Or, to allocate specific expenses to a different speedchart Skip to Next Page

1. Click on <u>Request Details</u> and then <u>Edit Request Header</u>

Request Details 🗸	Print/Share 🗸	Attachments 🗸
Request	XPENSE	S
Edit Request Heade	te Allocate	
Request Timeline		
Audit Trail	e↓î	
Allocation Summary	tion	
Air Ticket		

2. Click on the <u>Speedchart</u> box and enter the speedchart number. Click <u>Save.</u>

104/2024	IBST / IFIN
	lest 2 mp
loyee First Name	Employee Last Name
	0/500
loye	e Frist Name

3. This will set the new speedchart as the default for this request and all expenses will be allocated to the new speedchart.

Cancel Sav

1. Select relevant expenses using checkboxes. Click on blue Allocate button.

Add	Edit Delete Allocate	
	Expense type ↓ ↑	Details↓↑
	Hotel Reservation	Chicago, Illinois
	Air Ticket	Atlanta (ATL) - Chicago (CHI) : Round Trip

2. Select Amount and then Add.

Expenses: 3 \$1,050.00					
Percent	Amount				
\$1.050.00		\$1.050.00			
Default Allocation		+_,			
Code					
Default					
Add Edit Remove Save as Favo	prite				

3. Search for applicable speedcharts. Add home AND new funding source. Click <u>Save</u> after each.



4. Enter amount to be allocated to each speedchart. *If no funding is used from the home department allocate \$0.00 to it.

	Percent	Amount)			
Amount	00		Allocated 100%		Remaining 0%	
\$1,050. Default A	.00		\$1,050.00		\$0.00	
Code Defaul Add	ode Amount USD Operault \$0.00 Add Edit Remove Save as Favorite					
	Department/Speed Chart↓↑		Code1≞			Amount USD
	HSS-History & Philosophy		02040			0.00
	HSS-Dean HIST 1		DHST1			1,050.00

5. Click Save.

Expenses	Expenses: 3 \$1,050,00					
Amount	Percent	Amount	Allocated 10096		Pamaining 0%	
\$1,050	.00		\$1,050.00		\$0.00	
Default Allocation		1		1		
Code Defaul Add	t Edit Remove Save as Favor	te				Amount USD \$0.00
	Department/Speed Chart↓↑		Code1≞			Amount USD
0	HSS-History & Philosophy		02040			0.00
	HSS-Dean HIST 1		DHST1			1,050.00

*6. Repeat until all expenses allocated.